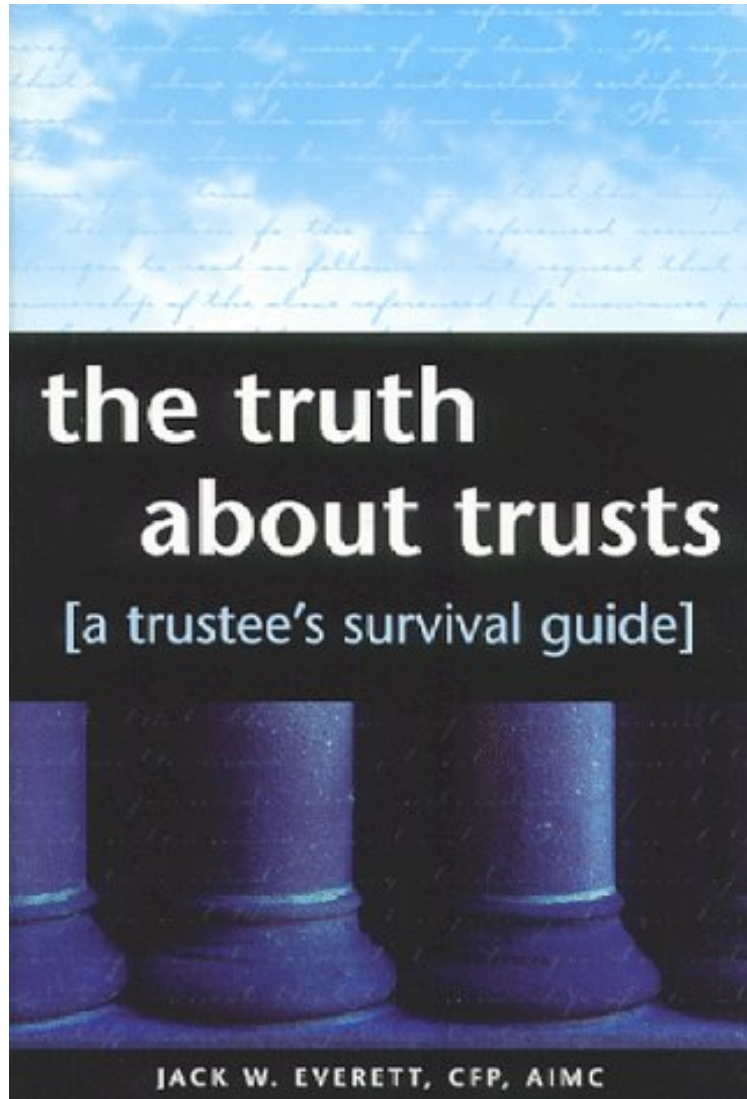


[FREE] The Truth About Trusts, A Trustee's Survival Guide

The Truth About Trusts, A Trustee's Survival Guide

Jack W. Everett

**Download PDF / ePub / DOC / audiobook / ebooks*



DOWNLOAD



+

READ ONLINE

#3196414 in Books Ftpc Publishing 1999-06-01Original language:EnglishPDF # 1 .86 x 6.29 x 9.32l, #File Name: 096263414X255 pages | File size: 35.Mb

Jack W. Everett : The Truth About Trusts, A Trustee's Survival Guide before purchasing it in order to gage whether or not it would be worth my time, and all praised The Truth About Trusts, A Trustee's Survival Guide:

1 of 1 people found the following review helpful. Great reference to those who are new to trusts and ...By SGullenGreat reference to those who are new to trusts and estate planning. It explains the inner workings of multiple styles of trusts in a way that those not familiar with legal language can easily understand. The reader will also have a sense of what their responsibility is after the trust is written in addition to having a checklist for action items to manage. Overall, a really great resource for those needing an overview for estate planning.22 of 25 people found the

following review helpful. Excellent resource for any trust manager or participant
By Scott R. Jones, Attorney, Sacramento, CA (sjones@foothill.net)
I found this an ideal resource for any trust manager or participant. In basic yet thorough form, it transforms trust management from the theoretical to the practical. This book will hereafter be a companion to each client's estate plan.
11 of 14 people found the following review helpful. A Must for Anyone with a Trust!
By A Customer
Terrific reference to use when creating a living trust as well as when using the trust over time. Great checklists. Very easy to read. Top rating!

There are countless books on the benefits of creating a trust. What's been missing is guidance on managing a trust once one is established. The Truth About Trusts is written for use by individuals who may have little or no experience in trust management. It provides practical information and procedures anyone can use to be a successful and responsible trustee. Full of easy to use checklists and sample letters. Also valuable for financial professionals for use with their clients.

"Easy-to-read directions, checklists and explanations make the trustee more knowledgeable about his or her fiduciary duties." -- Charles A Pinney, III, attorney, San Diego, CA
"Especially useful for financial advisors and attorneys helping their clients fulfill their responsibilities as trustees." -- Thomas L Frey, PhD, CFP, Savoy IL
"Once again, Jack Everett has distinguished himself. This is a book anyone can read and understand and every estate planning professional should own." -- Lewis H Potter, II, CLU, LUTCF, Fair Oaks, CA
About the Author
JACK EVERETT is the leading educator, seminar leader and author on creating and managing trusts. With more than 25 years experience as a Certified Financial Planner licensee, Accredited Investment Management Consultant and registered tax preparer, Everett has successfully helped countless clients painlessly and profitably navigate their way through the trust process. He has a BS from the US Naval Academy and an MBA from Golden Gate University.