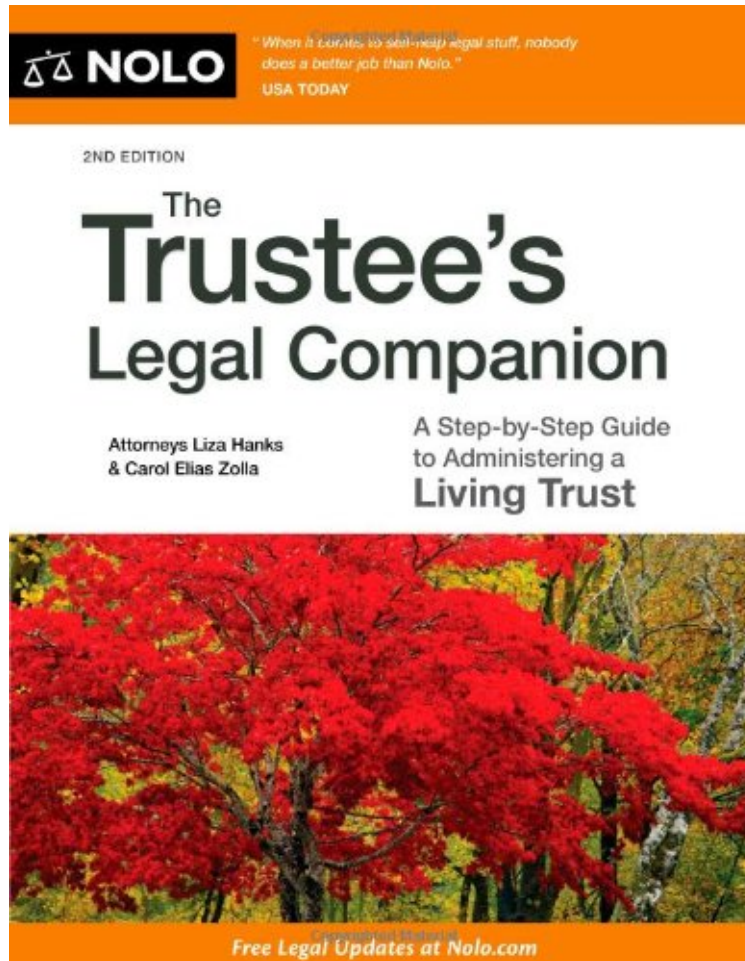


(Free read ebook) The Trustee's Legal Companion: A Step-by-Step Guide to Administering a Living Trust

The Trustee's Legal Companion: A Step-by-Step Guide to Administering a Living Trust

Liza Hanks, Carol Elias Zolla
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Liza Hanks, Carol Elias Zolla : The Trustee's Legal Companion: A Step-by-Step Guide to Administering a Living Trust before purchasing it in order to gage whether or not it would be worth my time, and all praised The Trustee's Legal Companion: A Step-by-Step Guide to Administering a Living Trust:

2 of 2 people found the following review helpful. Helps you decide if you OUGHT to say yes to the Trustee role. By DKNI have been working as a Trustee for almost two years, and this still had good information for me! It was easy to read, and very practical. The Trust that I took on was quite complex, and I think that for anyone who is considering taking on a Trustee role, it is really a great idea to review this book before you say "yes" (it is a bit trickier getting out of the role once you have taken it than it is to bypass the responsibility). You can go front to back, or you can select to read a chapter that particularly pertains to you -- for instance, are there minor children who are beneficiaries? Is it a

short-term Trust? What do you do about taxes? Would have liked a small section on "what if one of the beneficiaries is the benefactor's pet". 7 of 7 people found the following review helpful. The book is as described in its title By Kindle Customer This book is a godsend...actually gives step-by-step essential information and tips on being the Trustee of a Trust. Excellent read, no excess crapola to read, just essential information, and as far as I can tell everything one needs to know in one handy book. If you're a newly assigned Trustee to someone's Trust, I highly recommend getting this book. 0 of 0 people found the following review helpful. and organized for easy reference. By Lucy's Mom This has been very helpful with my first trustee role. It is written for non-lawyers, and organized for easy reference.

You're the trustee -- what now? It's an honor to be entrusted with wrapping up the affairs of a deceased loved one, but it's also a big task, one you may find stressful and confusing. *The Trustee's Legal Companion* shows you exactly how to proceed, keeping in mind the legal, personal and practical aspects of administering a living trust -- all within the terms of the trust and your state's law. You'll learn exactly how to proceed once you're named as a trustee, including handling paperwork, keeping beneficiaries informed, deciding when and if to call in professionals, and how to work with them once they've been hired. Find out about:

About the Author Liza Hanks is an attorney specializing in estate planning for families of all ages. A graduate of Stanford Law School, she has also served as an instructor at the Santa Clara University Law School and practiced with the state of California. Hanks is the author or co-author of two books published by Nolo: *The Mom's Guide to Wills and Estate Planning* and *The Trustee's Legal Companion*. She also blogs on wills, trusts, powers of attorney, living wills, estate taxes, and probate court on the blog *Estate Planning*. Carol Zolla is an attorney who practices only in the field of estate planning and administration. Since 2002, she has been certified as a Specialist in Estate Planning, Trust and Probate Law by The State Bar of California Board of Legal Specialization. Carol graduated from the University of California at Berkeley and the University of California at Los Angeles School of Law. She serves on the Estate Planning, Trust, and Probate Law Advisory Commission to the Board of Legal Specialization of the State Bar of California. She is an active member of the Trusts and Estates Section of the Silicon Valley Bar Association, and is the Editor of its newsletter, the *Scrivener*. She frequently speaks about estate planning topics to attorney organizations and parent groups.