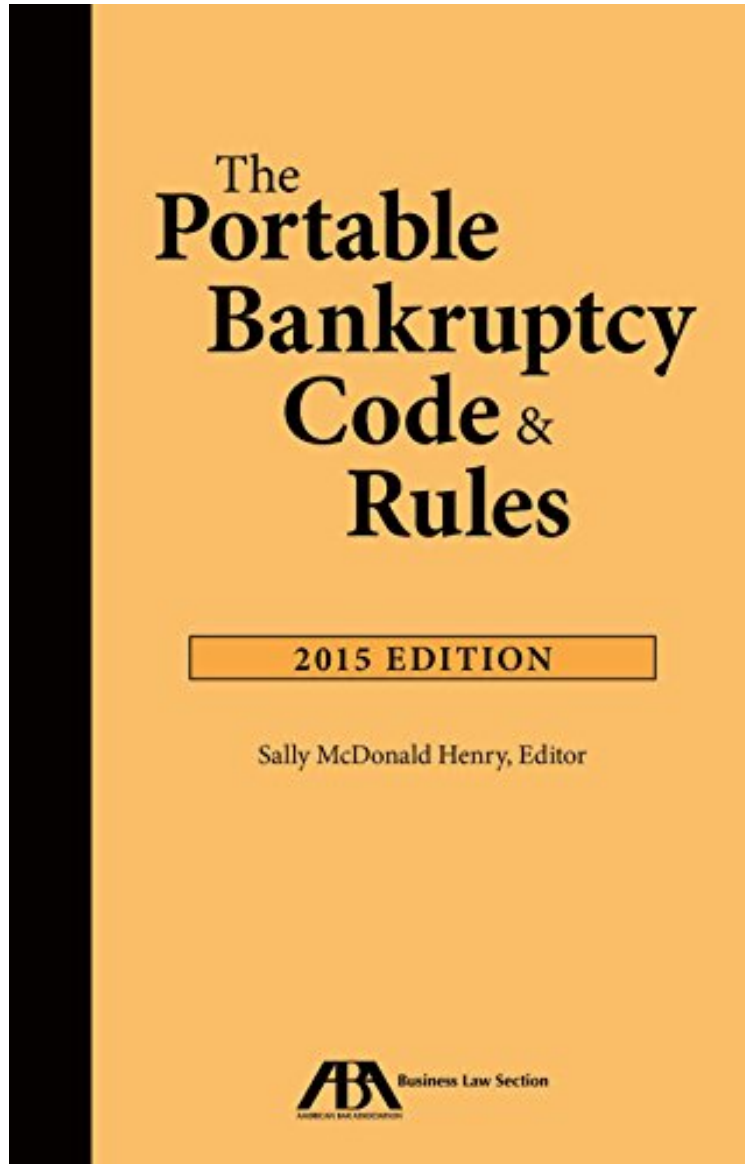


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About the Author Sally McDonald Henry is an assistant professor of law at Texas Tech School of Law. Prior to joining academia, she was a partner at Skadden, Arps, Slate, Meagher Flom LLP, where she represented a diversified group of clients, including debtors-in-possession, secured and unsecured creditors, financially troubled companies, and Chapter 11 trustees, as well as entities that acquire assets from troubled or reorganizing companies. Her debtor and trustee representations included Coral Petroleum, Inc., A. H. Robins Co., Cardinal Industries, Inc., Levitz Furniture, Co., Vlasic Foods, International, Inc., Aurora Foods, Inc., Winn-Dixie, Inc., and Refco, Inc. Ms. Henry received her B.A. from Duke University and her J.D. from New York University School of Law. She is the author or co-author of various articles and educational outlines on acquisitions of the assets of troubled companies, municipal bankruptcies, debtor-creditor concerns of officers and directors, the valuation of assets in bankruptcy cases, cross-border restructurings and other bankruptcy-related issues. She is the editor of each edition of the Portable Bankruptcy books, published annually, and co-author of *Ordin on Contesting Confirmation* (Aspen Law and Business, 1998), updated annually.