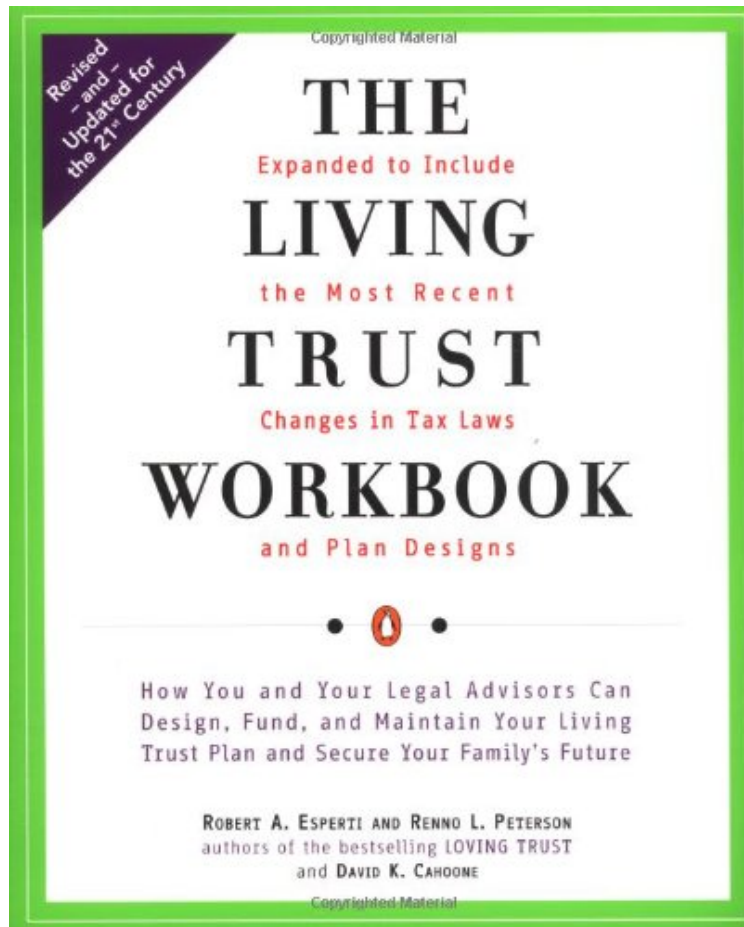


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The Living Trust Workbook: How You and Your Legal Advisors Can Design, Fund, and Maintain Your Living Trust Plan and Secure Your Family's Future

Robert A. Esperti, Renno L. Peterson
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Revised and updated--the essential workbook for creating a Living Trust and securing your family Since Robert A. Esperti and Renno L. Peterson's groundbreaking book, *Loving Trust*, was published in 1988, more and more people have chosen Living Trusts as a probate-free alternative to wills or conventional substitutes. Now in this revised edition, Esperti and Peterson, with David K. Cahoone, have updated and expanded this easy-to-use guide that explains everything you need to know about creating and implementing a Living Trust. This essential workbook will help you and your advisors design a trust tailored for your circumstances and wishes. In this workbook you will learn: * what a Living Trust is, how it works, and how it will save you money and your family stress during a difficult time * the role of a Living Trust in the event of disability * how to place various properties, such as real estate, market accounts, and businesses into your Living Trust * charts, checklists, worksheets, and sample forms with instructions on how to use them * tips on choosing and working with a lawyer

From Booklist Trying to overcome the antipathy people feel toward discussing estate matters is like trying to get a child to eat lima beans. Lawyers Esperti and Peterson attempt to make estate planning--specifically, creating a living trust--an act of love. Whether or not they succeed is moot; what they do admirably well is provide logical, clear reasons for establishing a living trust. Almost every chapter includes sample forms, from a letter to confirm a first-time meeting with a new attorney to an assignment to the trust of a lease, with the caveat to consult a lawyer before executing these documents. Barbara Jacobs About the Author Robert A. Esperti, Renno L. Peterson and David K. Cahoone are partners and practicing attorneys. Esperti and Peterson co-founded the National Network of Estate Planning Attorneys. The authors frequently lecture on estate and business planning to professional groups nationwide.