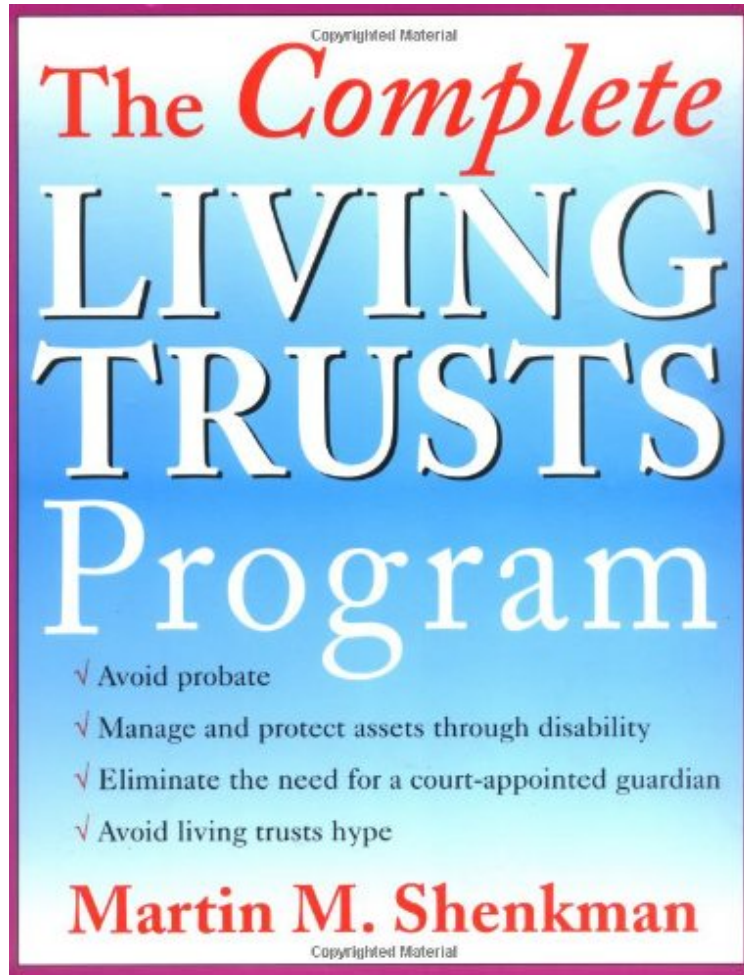


[Get free] The Complete Living Trusts Program

The Complete Living Trusts Program

Martin M. Shenkman

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#4193183 in Books 2000-03-30Original language:EnglishPDF # 1 10.83 x .63 x 8.351, 1.26 #File Name:
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Martin M. Shenkman : The Complete Living Trusts Program before purchasing it in order to gage whether or not it would be worth my time, and all praised The Complete Living Trusts Program:

4 of 4 people found the following review helpful. Excellent, Comprehensive Review of the Basics of Estate PlanningBy UBHappyIf you want to understand the basic foundation of estate planning, this is the book for you. Martin Shenkman discusses many of the concepts that Certified Financial Planners must understand to effectively work with their estate planning clients. The book assumes that the reader has some familiarity with the basic principles of estate planning such as wills, probate, and gift and estate taxes. The book gives sound advice to help the reader decide what level of estate planning is appropriate for their individual circumstances. In some cases, a simple will may be all that you need, but others may benefit from a revocable AB marital trust. Other more advanced estate planning ideas are also discussed (insurance trusts, multi-generation trusts) for those with larger estates or a family business that

they want to pass on to the next generation. The book does not discuss every possible technique in estate planning, but provides a fine overview of the range of techniques available. Also, the book does not provide a way for you to write your own will or trust, as Mr. Shenkman strongly advises that you seek competent legal advice to prepare these all important legal documents (very good advice indeed!) The current edition of this book was published in 2000 and is obviously a bit out-of-date with the new and evolving estate tax legislation. However, the techniques discussed in this book will very much have application in the latest changes of estate tax legislation.

* Avoid probate * Manage and protect assets through disability * Eliminate the need for a court-appointed guardian * Avoid living trusts hype **AVOID THE BALONEY, PUFFERY, AND SNAKE OIL OR HOW TO BEST UTILIZE LIVING TRUSTS FOR YOURSELF AND YOUR HEIRS** A properly arranged living trust can be an invaluable estate and financial planning tool that ultimately insures your assets will reach heirs as quickly and cost effectively as possible. Unfortunately, this is more difficult to accomplish than it should be. The misinformation surrounding living trusts is staggering. Many trusts are poorly written, shamefully mismanaged, and improperly used. But even when correctly planned, a living trust is not necessary or beneficial for everyone. How do you decide if it's the right thing for you? And how do you do it right? Get informed. In this comprehensive book, attorney Martin M. Shenkman guides you through the confusion to gain an understanding of the process that will help you avoid pitfalls, taxes, liability manipulation, and wasted money. Here are steps to: * Minimize probate abuse * Minimize living trust abuse * Protect yourself from the legal and financial ravages of disability * Distinguish the hucksters from the real expert advisers * Use a living trust as part of a complete estate plan to reach all your personal goals * Avoid the need for a court-appointed guardian * Save taxes * Decipher documents . . . and much more. Using sample checklists, and numerous real-life examples, Shenkman provides a balanced view of living trusts that will clarify what you do and don't need.

From the Back Cover Avoid probate Manage and protect assets through disability Eliminate the need for a court-appointed guardian Avoid living trusts hype **AVOID THE BALONEY, PUFFERY, AND SNAKE OIL OR HOW TO BEST UTILIZE LIVING TRUSTS FOR YOURSELF AND YOUR HEIRS** A properly arranged living trust can be an invaluable estate and financial planning tool that ultimately insures your assets will reach heirs as quickly and cost effectively as possible. Unfortunately, this is more difficult to accomplish than it should be. The misinformation surrounding living trusts is staggering. Many trusts are poorly written, shamefully mismanaged, and improperly used. But even when correctly planned, a living trust is not necessary or beneficial for everyone. How do you decide if it's the right thing for you? And how do you do it right? Get informed. In this comprehensive book, attorney Martin M. Shenkman guides you through the confusion to gain an understanding of the process that will help you avoid pitfalls, taxes, liability manipulation, and wasted money. Here are steps to: Minimize probate abuse Minimize living trust abuse Protect yourself from the legal and financial ravages of disability Distinguish the hucksters from the real expert advisers Use a living trust as part of a complete estate plan to reach all your personal goals Avoid the need for a court-appointed guardian Save taxes Decipher documents . . . and much more. Using sample checklists, and numerous real-life examples, Shenkman provides a balanced view of living trusts that will clarify what you do and don't need. About the Author **MARTIN M. SHENKMAN** CPA, MBA, JD, is a practicing attorney specializing in tax laws and investments. He is frequently quoted in the New York Times, the Wall Street Journal, and the Bottom Line. He lives in New Jersey, and is also the author of twenty-five books.