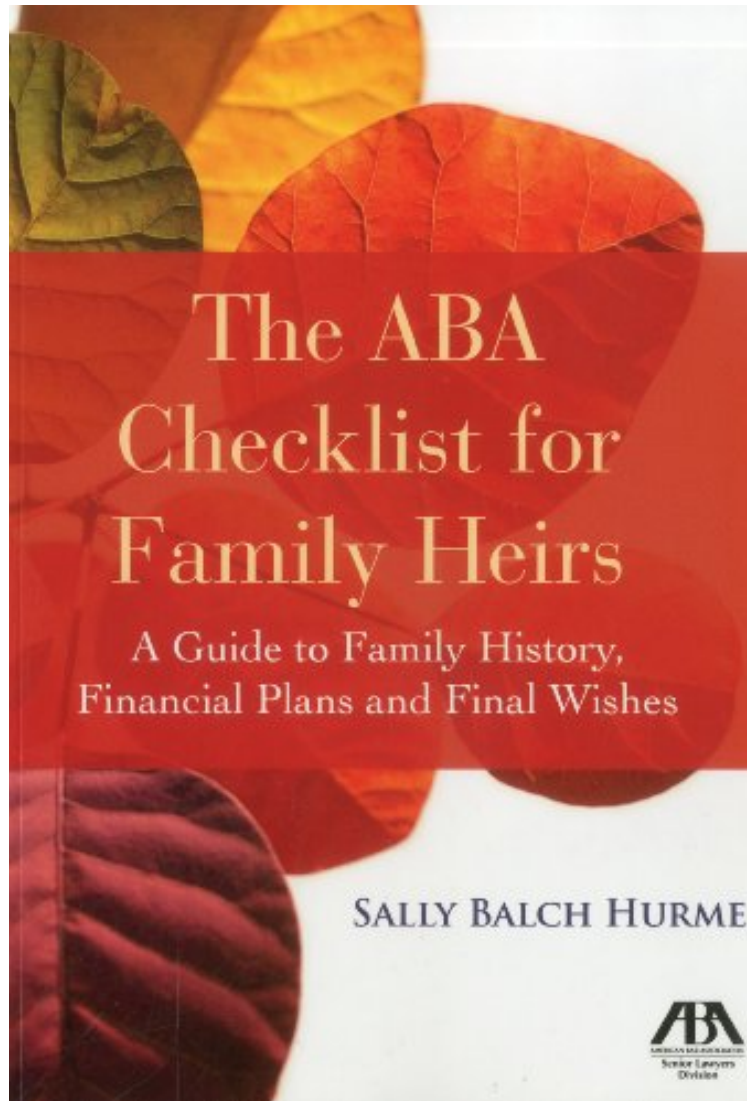


[Ebook pdf] The ABA Checklist for Family Heirs: A Guide to Family History, Financial Plans and Final Wishes

The ABA Checklist for Family Heirs: A Guide to Family History, Financial Plans and Final Wishes

Sally Balch Hurme

*ePub | *DOC | audiobook | ebooks | Download PDF*



[Download](#)

[Read Online](#)

#1603783 in Books 2012-04-16Original language:EnglishPDF # 1 10.11 x .50 x 6.96l, 1.05 #File Name: 1616328525241 pages | File size: 16.Mb

Sally Balch Hurme : The ABA Checklist for Family Heirs: A Guide to Family History, Financial Plans and Final Wishes before purchasing it in order to gage whether or not it would be worth my time, and all praised The ABA Checklist for Family Heirs: A Guide to Family History, Financial Plans and Final Wishes:

1 of 3 people found the following review helpful. informativeBy Ann DThe book met my needs. I highly recommend the book to all people dealing with family heirs. A must book for all.17 of 18 people found the following review

helpful. Simply a TreasureBy Kathleen WeltonAccording to Thornton Wilder, "We can only be said to be alive in those moments when our hearts are conscious of our treasures." In this well-organized book, readers will find many practical tools that not only provide a step-by step process but also provide peace of mind.The ABA Checklist for Family Heirs is an invaluable resource for anyone wanting assistance in organizing information both for themselves and for their heirs. The book comes complete with a CD of documents that can be customized according to your needs. Checklists include: personal history; family history; insurance; benefits for survivors; banking and savings; investments; real estate; debts; wills and trusts; and final wishes.I have used this book and appreciate that the information and instructions are simple to follow and that the forms can be edited and modified as appropriate. It is a great relief to know that everything my heirs need to know is now organized and in one place. This book is simply a treasure!

The ABA Checklist for Family Heirs is a wonderful tool for anyone needing assistance in organizing information for heirs. The book, which comes complete with a CD you can modify to fit your needs, includes many easy to use checklists: personal history; family history; insurance; benefits for survivors; banking and savings; investments; real estate; debts; wills and trusts; and final wishes. It's essentially a book of lists, conveyed as a gift from you to your heirs.

"A way to organize all of the information and documents that will be helpful to heirs or indeed anyone your care about." - BIFOCAL