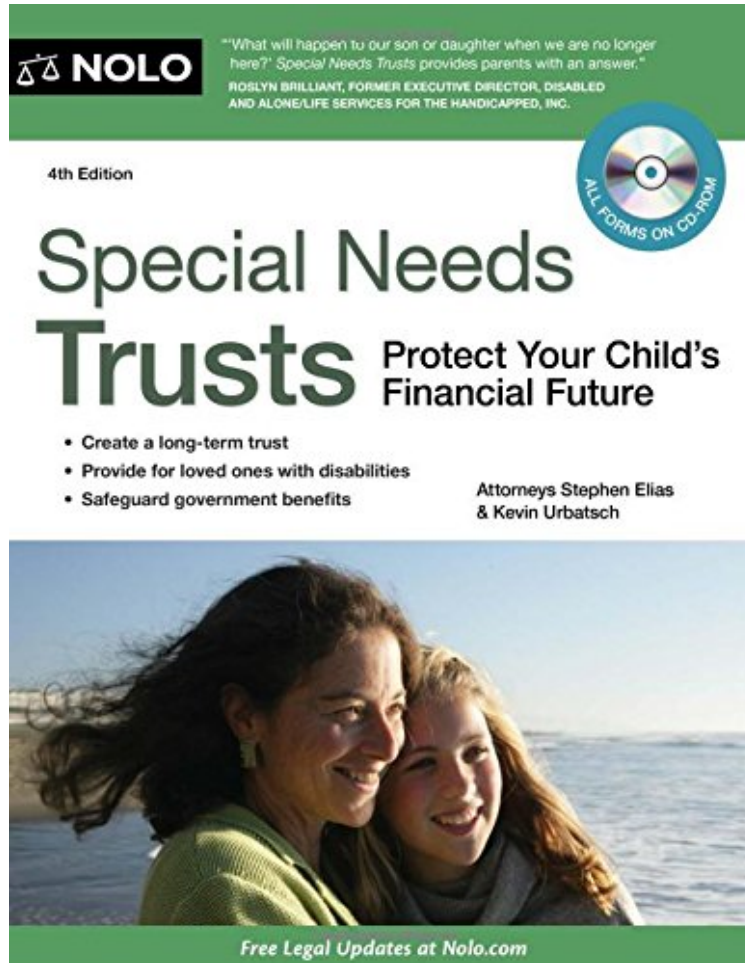


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Special Needs Trusts: Protect Your Child's Financial Future (Special Needs Trust: Protect Your Child's Financial Future (W/CD))

Stephen Elias Attorney, Kevin Urbatsch

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Stephen Elias Attorney, Kevin Urbatsch : Special Needs Trusts: Protect Your Child's Financial Future (Special Needs Trust: Protect Your Child's Financial Future (W/CD)) before purchasing it in order to gauge whether or not it would be worth my time, and all praised Special Needs Trusts: Protect Your Child's Financial Future (Special Needs Trust: Protect Your Child's Financial Future (W/CD)):

2 of 2 people found the following review helpful. Best Info I Have Seen on Special Needs Trusts - Highly RecommendedBy Jeff2468Excellent summary of Special Needs Trusts (sometimes called disability trusts). I have been reading about special needs trusts on legal websites and spoken to several attorneys who specialize in special

needs trusts and this is by far the best info I have read. I may use an attorney that specializes in Special Needs Trusts to double check my estate plan but at least I will have an excellent background in the questions I should be asking. Highly recommended if you are planning to leave any money to someone receiving Medicaid and/or SSI. 23 of 24 people found the following review helpful. Valuable Reference for Planning a Special Needs Trust By Mark Albert This book is designed to help readers set up their own special needs trust without an attorney--and you could do that with the resources provided, but I expect most readers will prefer to use a professional to establish an estate plan with the special needs trust as an important element. Whether or not you plan to use an attorney, however, this book is an invaluable resource for anyone considering a special needs trust. I have attended seminars on Special Needs Trusts, and my wife and I have had an initial meeting with an attorney to set up a trust for our disabled daughter. As a result, I came to this book with a well-developed idea of what could be accomplished with Special Needs Trust. Still, I learned a great deal from this book. There were several issues related to handling of assets within the trust and the management of housing expenses that became much clearer to me after reading this book. Reading this book helped form important questions that we will be exploring with our attorney, and helps us understand in greater depth what she will be doing for us. In this way, this book is helping us maximize the value we get from our attorney's services. 0 of 0 people found the following review helpful. Great information for people with special needs children or adults. By gilaskh Full of good information. A friend used it and wrote his own. We are going to use it as a basis but plan to do ours thru a lawyer.

Create a special needs trust for a loved one's care with the forms and information you need for peace of mind. If you care for a child or other loved one with a disability, you've no doubt thought about what will happen when you're no longer able to give that care. Fortunately, there's a simple solution to this dilemma -- create a "special needs trust." Special Needs Trusts shows you how to leave any amount of money to your disabled loved one -- without jeopardizing government benefits. It provides plain-English information and forms that let you create a special needs trust by modifying your will or living trust document. Funds in a special needs trust can make a big difference in quality of life by paying for: annual independent check-ups personal care attendant or escort vehicles and transportation insurance rehabilitation essential dietary needs materials for recreation trips or vacations entertainment athletic training or competitions and much more. Special Needs Trusts also provides a formal letter to the trustee, which explains this very important role, and a personal letter to the trustee, which provides information about your loved one. The 4th edition has been thoroughly updated to reflect the latest changes in the law and provides an expanded list of resources. Plus, find the forms you need as tear-outs and on CD-ROM, including new SSI/Medicaid forms.

"Does a good job of explaining what a special needs trust can do to protect the benefits of a person with disabilities.... Even if after reading the book you feel you need a lawyer, you will have the knowledge to approach the subject." Support for Families of Children With Disabilities Newsletter "What will happen to our son or daughter when we are no longer here? Special Needs Trusts provides parents with an answer. Roslyn Brilliant, Former Executive Director, Disabled and Alone/ Life Services for the Handicapped, inc. About the Author Stephen R. Elias is an attorney and former associate publisher at Nolo, as well as current President of the National Bankruptcy Law Project. He is the author of many Nolo books, including recently The New Bankruptcy. Other titles include Special Needs Trusts and How to File for Chapter 7 Bankruptcy. He is also one of the original authors/designers of Nolo's bestselling WillMaker software. Steve holds a law degree from Hastings College of Law and was a practicing attorney in California, New York and Vermont before joining Nolo. He has been featured in such major media as The New York Times, The Wall Street Journal, Newsweek, Good Morning America, 20/20, Money magazine, and more. Kevin Urbatsch is a principal of the boutique estate planning firm, Myers Urbatsch P.C. in San Francisco, California. He is a nationally recognized expert in the unique planning needs of individuals with disabilities and their families. Mr. Urbatsch is a charter member of the national organization, the Academy of Special Needs Planners. He writes and is a frequent lecturer both locally and nationally on planning for persons with disabilities, primarily concerning special needs trust drafting and administration.