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Jeffrey G. Marsocci Esq.

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SIX STEPS TO TAKE WHEN SOMEONE PASSES ON

**THINGS TO DO AND NOT DO
WHEN A LOVED ONE PASSES ON
BEFORE STARTING PROBATE**

by Jeffrey G. Marsocci, Esq.



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Loved One Passes On BEFORE Starting Probate:

AVOID FRUSTRATING MISTAKES FROM FALSE STARTS TO ESTATE PAPERWORK AND AVOID COMMON PROBATE TRAPS BY USING THE RIGHT STRATEGIES, WITH THE RIGHT LAW FIRM AT THE RIGHT TIME Avoid frustrating mistakes from false starts to estate paperwork and avoid common probate traps by using the right strategies, with the right law firm, at the right time. **WHAT YOU'LL LEARN:** * Specific steps to take to help get organized. * Avoid taking actions out of order that can only frustrate you and family members. * Some simple security tasks that can greatly enhance protection for estate assets, from theft outside the family and from within. * Meeting guidelines for hiring an Estate Administration Attorney. ...and much, much more

About the Author Jeffrey G. Marsocci is an author, Care Assistance Planner, and attorney who has helped clients and their families for almost twenty years now. He has successfully helped hundreds of clients plan for the future before death and administer their estates while avoiding hidden traps, lost opportunities, and sidestepping burdensome bureaucratic red tape. Mr. Marsocci frequently leads seminars for clients as well as continuing education courses for financial professionals and attorneys.